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PRE-APPLICATION WORKSHEET

PLEASE COMPLETE ALL INFORMATION AND RETURN BY FAX, MAIL OR EMAIL PRIOR TO OUR APPOINTMENT.
 BY BEING AS COMPLETE AS POSSIBLE, THE FORMAL APPLICATION PROCESS WILL BE MUCH MORE TIMELY AND ACCURATE.

BORROWER

Name _____
 Social Security No. _____
 Street _____
 City _____ State _____ Zip _____
 Own Rent \$ _____/mo. No. of Years _____
 Phone (Home) _____ (Work) _____
 Email _____
 Date of Birth _____ Yrs. of school _____
 Married Unmarried Separated
 No. of Dependents _____ Ages _____

CO-BORROWER

Name _____
 Social Security No. _____
 Street _____
 City _____ State _____ Zip _____
 Own Rent \$ _____/mo. No. of Years _____
 Phone (Home) _____ (Work) _____
 Email _____
 Date of Birth _____ Yrs. of school _____
 Married Unmarried Separated
 No. of Dependents _____ Ages _____

FORMER ADDRESS (IF LESS THAN TWO YEARS AT PRESENT ADDRESS)

Street _____
 City _____ State _____ Zip _____
 Own Rent No. of Years _____

Street _____
 City _____ State _____ Zip _____
 Own Rent No. of Years _____

EMPLOYMENT HISTORY (PAST TWO YEARS REQUIRED)

Employer _____
 Street _____
 City _____ State _____ Zip _____
 Position _____
 Gross Monthly Income _____ Commission Yes No
 Dates (From _____ to _____) Self Employed Yes No

Employer _____
 Street _____
 City _____ State _____ Zip _____
 Position _____
 Gross Monthly Income _____ Commission Yes No
 Dates (From _____ to _____) Self Employed Yes No

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 Street _____
 City _____ State _____ Zip _____
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 Gross Monthly Income _____ Commission Yes No
 Dates (From _____ to _____) Self Employed Yes No

Employer _____
 Street _____
 City _____ State _____ Zip _____
 Position _____
 Gross Monthly Income _____ Commission Yes No
 Dates (From _____ to _____) Self Employed Yes No

OTHER SOURCES OF INCOME*

**Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repayment.*

ASSET ACCOUNTS

INCLUDES CHECKING, SAVINGS, MONEY MARKETS, CERTIFICATES AND CASH ACCOUNTS.

Name of Institution _____ Acct No./Type _____ Balance _____
 Name of Institution _____ Acct No./Type _____ Balance _____
 Name of Institution _____ Acct No./Type _____ Balance _____

OTHER ASSETS

Value of Current Home \$ _____ Vested 401K \$ _____ IRAs \$ _____

LANDLORD

Landlord _____ Phone _____ No. of Years _____

ADDITIONAL REAL ESTATE OWNED

Property Address _____ City _____ State _____ ZIP _____
 Mortgage Holder _____ Payments _____ Balance _____ Type of Property _____
 Property Address _____ City _____ State _____ ZIP _____
 Mortgage Holder _____ Payments _____ Balance _____ Type of Property _____

AUTHORIZATION TO OBTAIN CREDIT

I hereby authorize Lake Area Mortgage, its agents or assigns, to obtain my/our credit report:

Signature _____ Date _____

Signature _____ Date _____

